

## Gift card – user scenario documentation

### Prerequisites:

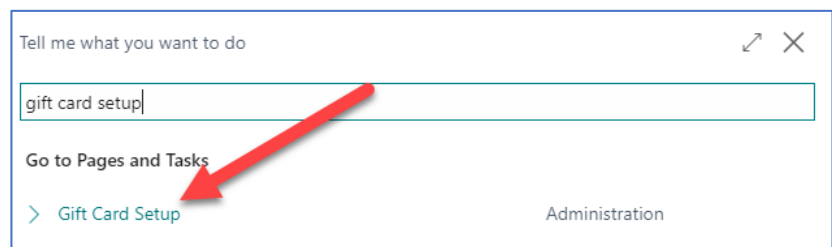
Installed Business Central ver. 19 cloud or higher.

### Setting up the gift card module:

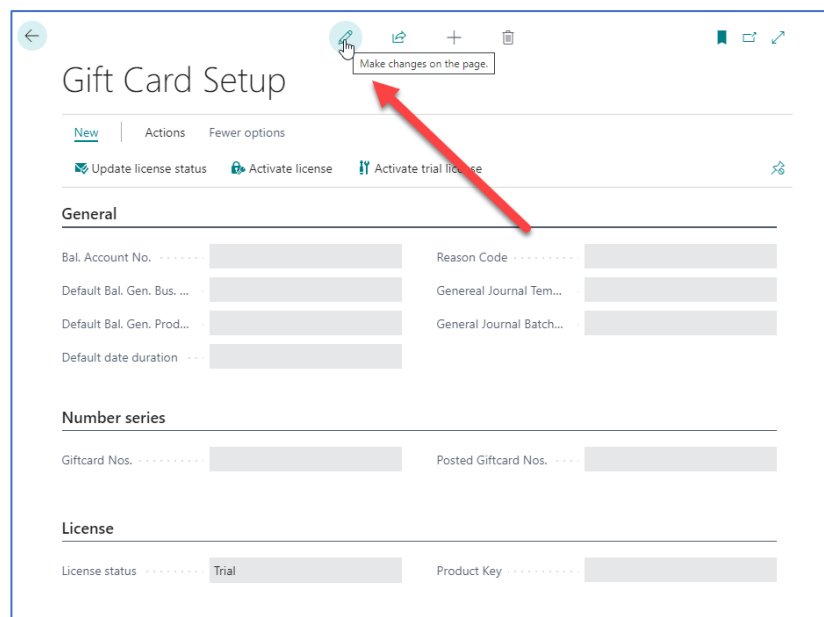
1. On the Business Central home page, click the Tell me



2. Key in 'gift card setup' and choose Gift Card Setup



3. Click as shown, to make changes to the gift card setup



4. Enter the mandatory fields as shown:

The screenshot shows the 'Gift Card Setup' form with the following fields:

- General**
  - Bal. Account No.: 01010
  - Reason Code: (empty)
  - Default Bal. Gen. Bus.: INDENLANDS
  - General Journal Tem...: KASSE
  - Default Bal. Gen. Prod...: DIV
  - General Journal Batch...: STANDARD
  - Default date duration: 6M
- Number series**
  - Giftcard Nos.: GC
  - Posted Giftcard Nos.: GC+
- License**
  - License status: Trial
  - Product Key: (empty)

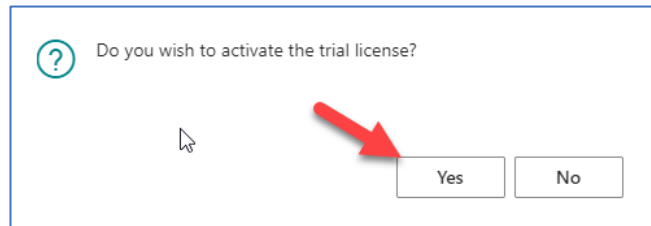
5. Activate the trial license, by clicking 'Activate trial license'.

The screenshot shows the 'Gift Card Setup' form with the following fields:

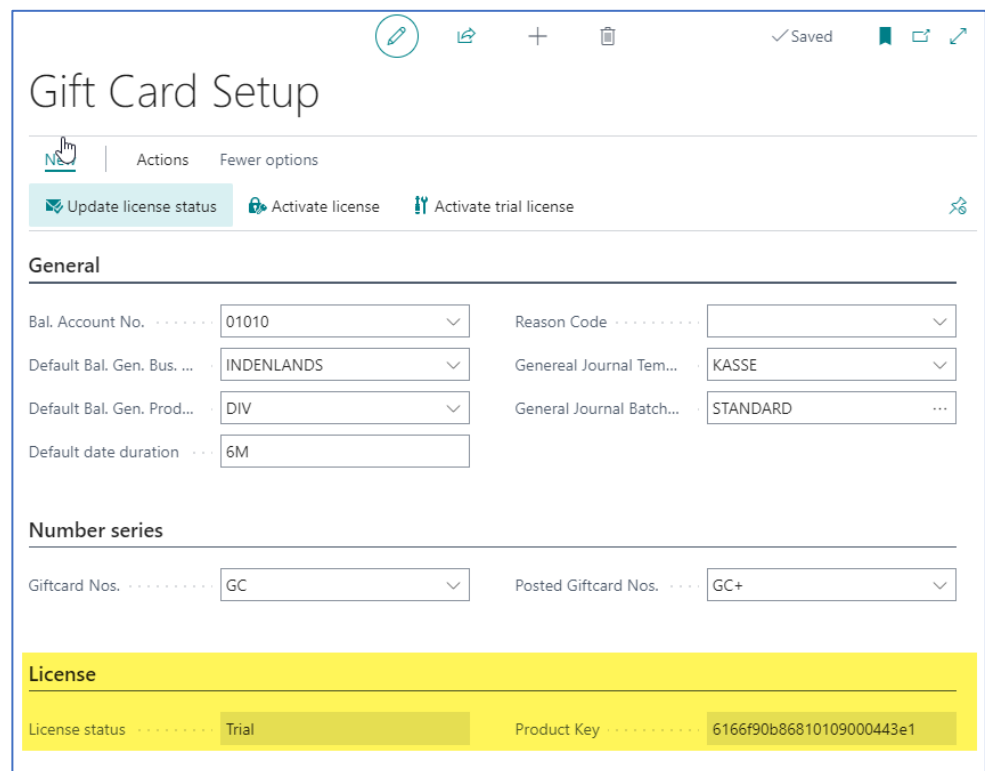
- General**
  - Bal. Account No.: 01010
  - Reason Code: (empty)
  - Default Bal. Gen. Bus.: INDENLANDS
  - General Journal Tem...: KASSE
  - Default Bal. Gen. Prod...: DIV
  - General Journal Batch...: STANDARD
  - Default date duration: 6M
- Number series**
  - Giftcard Nos.: GC
  - Posted Giftcard Nos.: GC+
- License**
  - License status: Trial
  - Product Key: 6166f90b86810109000443e1

A red arrow points to the 'Activate trial license' button in the Actions menu.

6. Choose Yes to activate the trial license:

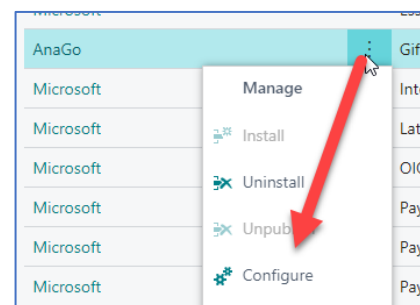


7. You should now see, that the field 'License status' and Product Key has been filled:

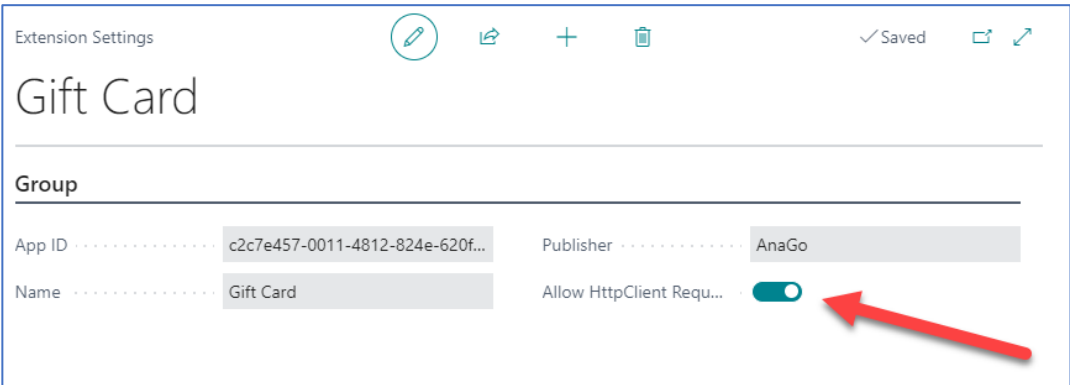


a. **If you don't get a trial license**, you need to allow the gift card extension Http-allowance.

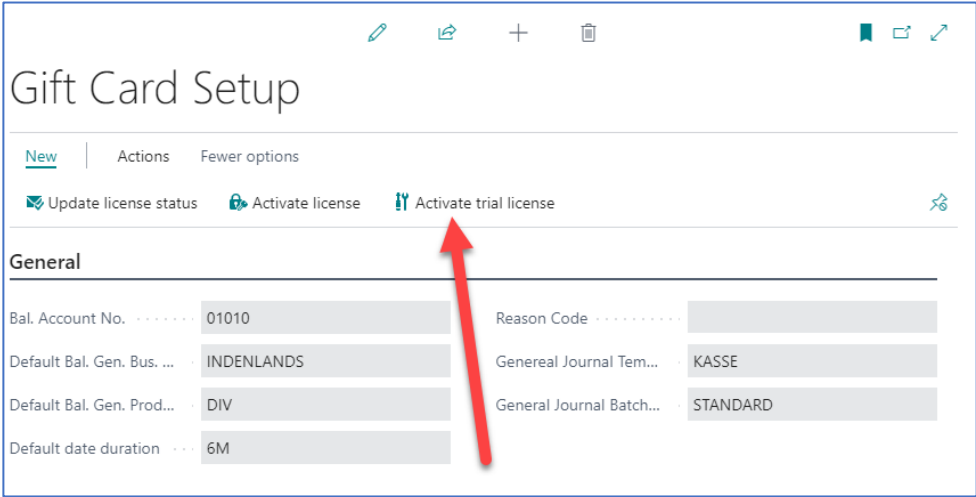
i. Go to the menu Extension Management and find the Gift Card extension










ii. Make sure the field 'Allow HttpClient Request' has been set:



iii. Try to activate the Trial License again:







8. You should now have a setup similar to this:

# Gift Card Setup

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[New](#) | [Actions](#) [Fewer options](#)

 Update license status    Activate license    Activate trial license   

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## General

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Bal. Account No. ....	01010	Reason Code .....	
Default Bal. Gen. Bus. ...	INDENLANDS	General Journal Tem...	KASSE
Default Bal. Gen. Prod...	DIV	General Journal Batch...	STANDARD
Default date duration ...	6M		

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## Number series

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Giftcard Nos. ....	GC	Posted Giftcard Nos. ....	GC+
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## License

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License status .....	Trial	Product Key .....	6166f90b86810109000443e1
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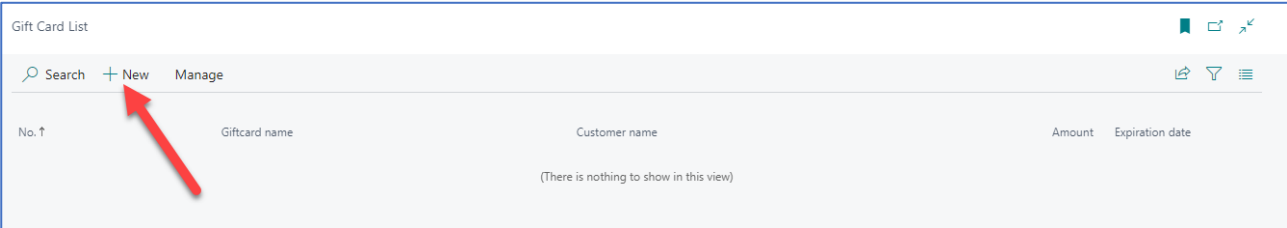
## Using the gift card module:

After you have made the setup, you should now be ready to create your first gift card.

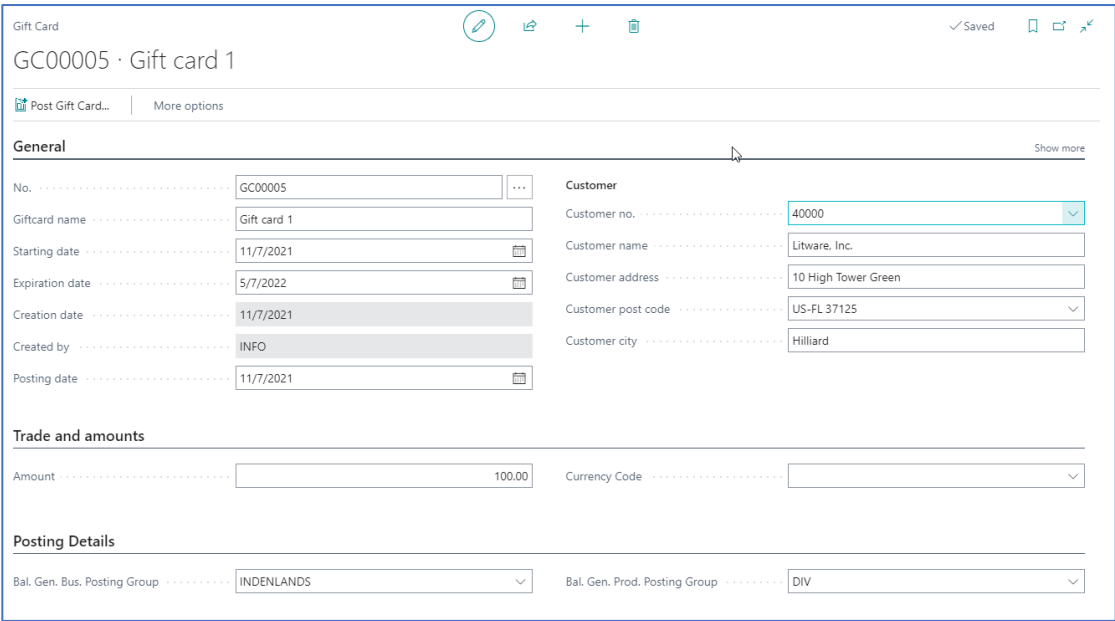
- 1. From the search bar, find the Gift Card List. Key in 'gift' and choose the 'Gift Card List':



- 2. Choose 'New' to create a new gift card:



- 3. Key in the fields like shown to fill the gift card:

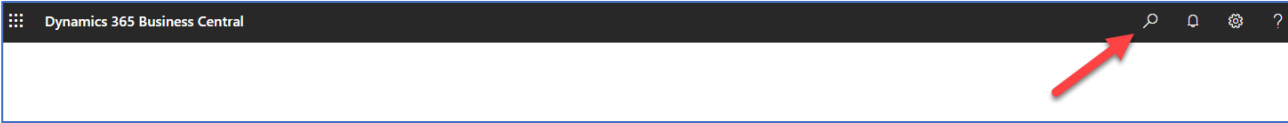


4. To post the gift card, choose 'Post Gift Card..' from the menu:

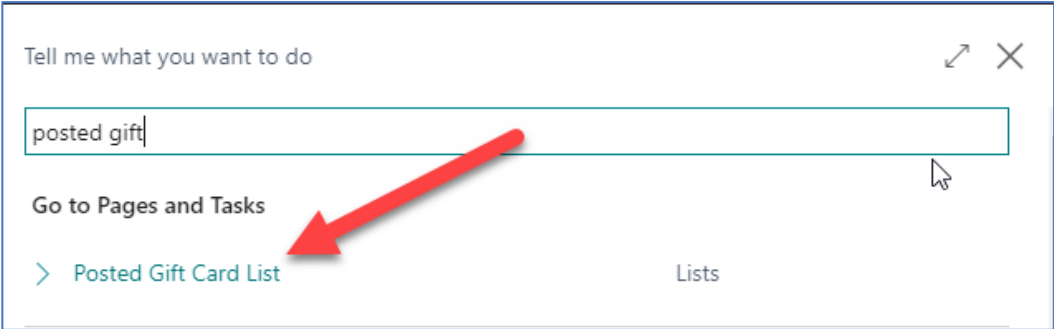
5. Choose 'Yes' to post the gift card:

6. After posting, you will get a message showing the number of the posted gift card:

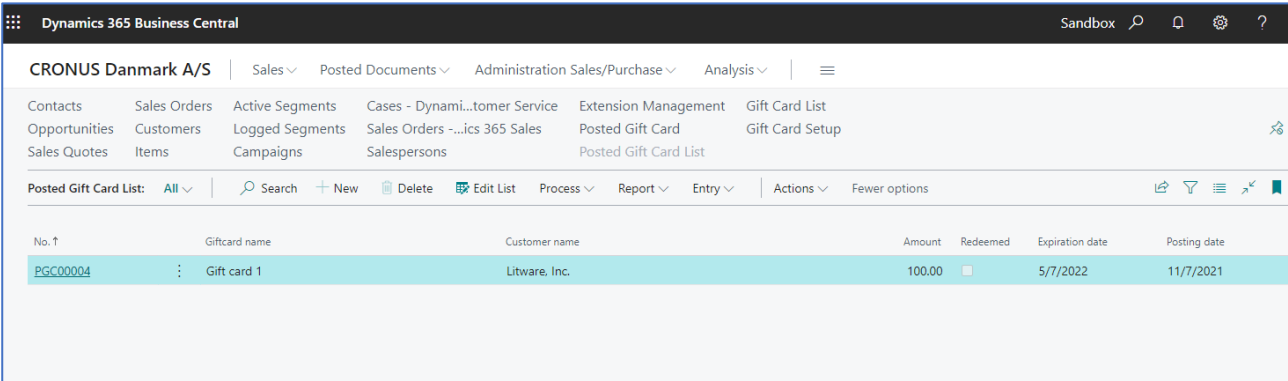
7. Find the posted gift card from the 'Tell me' menu:



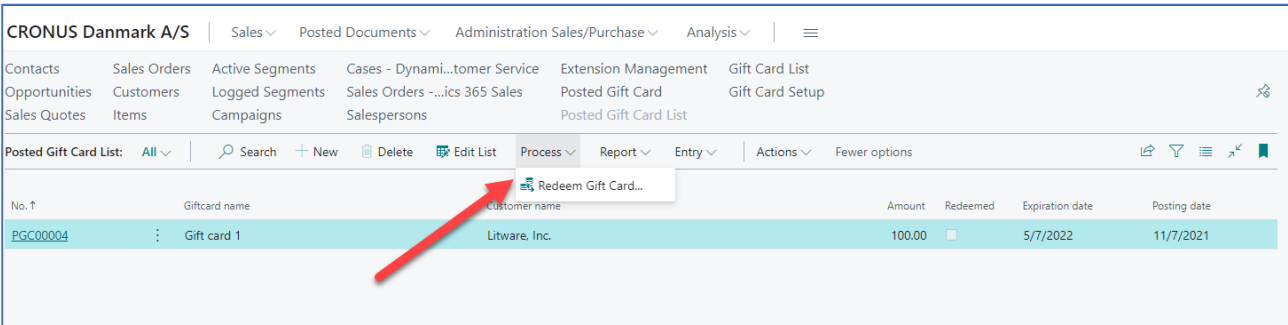
8. Key in 'posted gift card' and choose 'Posted Gift Card List':



9. You now see the posted gift card:




10. Redeem the gift card by chose 'Redeem Gift Card' from the menu:






11. Choose 'Yes' to redeem the posted gift card:

 Do you want to redeem gift card PGC00004.

12. You will get a message saying that Business Central has redeemed the posted gift card:

 Posted gift card PGC00004 has been redeemed.